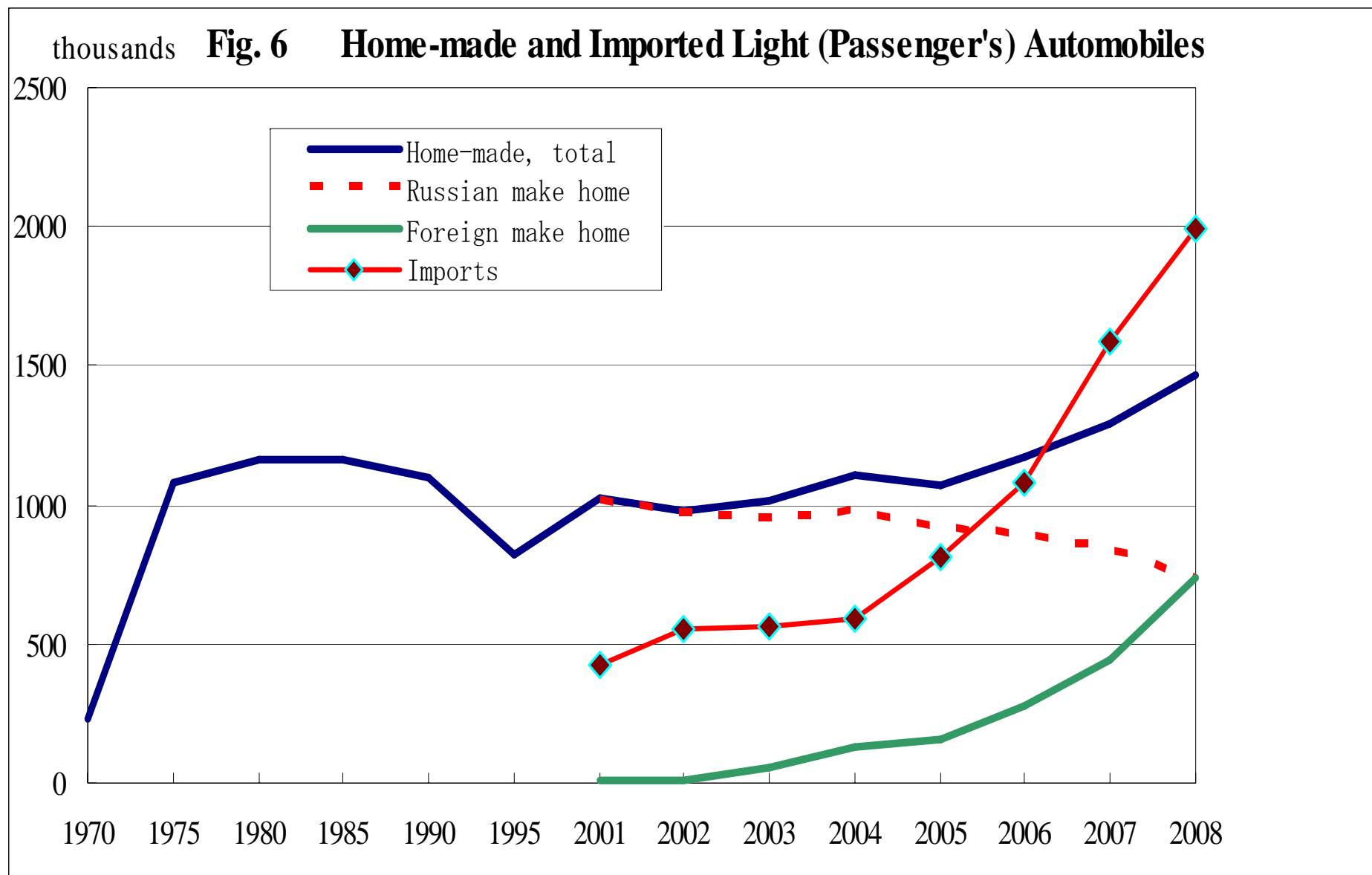


The Rapid growth of **foreign make cars**, the decline of Russian make cars and the high imports but only the *industrial assembly* developments.

The fundamental restructuring of the Russian industrial/technological base?

New government measures may induce more domestic production of foreign cars: increase in import tariff on foreign cars and its reduction in auto-components but temporary measures against WTO agreements?

The Rapid growth of foreign make cars, the decline of Russian make cars and the high imports



Sources: Rosstat, Ministry of Economic Development, Bank of Moscow and autostat.ru.

The renovated boost of the auto-industry is one of the key factors for the Russian diversification.

If the domestic final demand for the foreign-make cars made in Russia shows an increase of 100% (two times), this will induce an increase in the growth rate, 5 to 7% for the entire economy based on some assumptions (a 30% self-sufficiency rate of auto-parts and so on etc.).